

# CORPORATE OVERVIEW FACT SHEET

As the largest employee-owned trust company in Florida, Sabal Trust Company has been providing trusted wealth advice to affluent individuals and families throughout the state for nearly 30 years. Sabal Trust's professional and dedicated advisors provide customized investment management, trust, IRA and estate-settlement services for individuals, corporations and nonprofits in Florida.

## FAST FACTS

- **History: Sabal Trust and predecessor companies trace its history to 1983**

- **Locations:**

**Tampa**

**St. Petersburg**

**Sarasota**

**The Villages**

- **Services:**

**Investment management**

**Trust and IRA Services**

**Estate Settlement**

- **Ownership: Employee owned**

- **Executive Leadership:**

**Ward J. Curtis, Jr., Chairman/CEO**

- **Management: More than \$1 billion in assets**

## COMMUNITY INVOLVEMENT

For more than a decade, Sabal Trust Company has supported many Tampa, St. Petersburg, Sarasota and The Villages nonprofits and charities through sponsorships of major fundraising events and direct donations. Investing in and partnering with the communities Sabal Trust serves solidifies the company's belief in long-term relationships and commitments.

For more information, please visit [www.sabaltrust.com](http://www.sabaltrust.com)

## ST. PETERSBURG

One Progress Plaza - Downtown

200 Central Ave., Suite 220

St. Petersburg, FL 33701

Phone: (727) 824-8700

Toll Free: (866) 44-SABAL (447-2225)

Fax: (727) 822-3423

## SARASOTA

1800 Second Street, Suite 103

Sarasota, FL 34236

Phone (941) 556-0760

Toll Free: (866) 243-2540

Fax: (941) 556-4869

## TAMPA

Corporate Center II - International Plaza

4211 W. Boy Scout Blvd., Suite 190

Tampa, FL 33607

Phone: (813) 229-2180

Toll Free: (800) 274-2180

Fax: (813) 223-7646

## THE VILLAGES

1060 Lake Sumter Landing

The Villages, FL 32162

Phone (352) 751-2199

Toll Free: (866) 751-2199

Fax: (352) 750-5096



HERE TODAY. HERE TOMORROW.

[sabaltrust.com](http://sabaltrust.com)